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Meierhenry Sargent LLP

ATTORNEYS AT LAW

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DEB MATHEWS, Advanced Certified Paralegal
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August 6, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Brookings School District 05-1
Brookings and Moody Counties, South Dakota
$16,210,000 Limited Tax Capital Outlay Refunding Certificates,
Taxable Series 2021

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

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BROOKINGS SCHOOL DISTRICT 05-1
BROOKINGS AND MOODY COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, TAXABLE SERIES 2021

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Brookings School District 05-1.

2. Designation of issue: Limited Tax Capital Outlay Refunding Certificates, Taxable Series 2021

3. Date of issue: July 29, 2021

4. Purpose of issue: The District is issuing the Certificates to (a) advance refund and defease certain of its outstanding Limited Tax Capital Outlay Certificates, Series 2018, dated August 16, 2018, and (b) pay certain costs of issuing the Certificates..

4. Type of bond: Taxable.

6. Principal amount and denomination of bond: $16,210,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Refunding Certificates, Taxable Series 2021 is true and correct on this 29th day of July 2021.

By: Brian Lueders
Its: Business Manager

D.A. DAVIDSON

CERTIFICATE DEBT SERVICE

BROOKINGS SCHOOL DISTRICT 05-1
BROOKINGS AND MOODY COUNTIES, SOUTH DAKOTA
South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
TAXABLE LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2021
Partial Advance Refunding of Series 2018 LTCO Certificates
Assumes 'AA+; Rating ('AA-' Underlying Rating), 2038 Final Maturity
v.4 Annual Principal, Refunding 2029-2038 Maturities
Final Pricing & Escrow

Dated Date	07/29/2021
Delivery Date	07/29/2021

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2022			155,530.17	155,530.17	
06/30/2022					155,530.17
08/01/2022	195,000	0.323%	153,821.05	348,821.05	
02/01/2023			153,506.13	153,506.13	
06/30/2023					502,327.18
08/01/2023	195,000	0.423%	153,506.13	348,506.13	
02/01/2024			153,093.70	153,093.70	
06/30/2024					501,599.83
08/01/2024	200,000	0.735%	153,093.70	353,093.70	
02/01/2025			152,358.70	152,358.70	
06/30/2025					505,452.40
08/01/2025	200,000	0.936%	152,358.70	352,358.70	
02/01/2026			151,422.70	151,422.70	
06/30/2026					503,781.40
08/01/2026	200,000	1.056%	151,422.70	351,422.70	
02/01/2027			150,366.70	150,366.70	
06/30/2027					501,789.40
08/01/2027	205,000	1.232%	150,366.70	355,366.70	
02/01/2028			149,103.90	149,103.90	
06/30/2028					504,470.60
08/01/2028	205,000	1.382%	149,103.90	354,103.90	
02/01/2029			147,687.35	147,687.35	
06/30/2029					501,791.25
08/01/2029	1,360,000	1.467%	147,687.35	1,507,687.35	
02/01/2030			137,711.75	137,711.75	
06/30/2030					1,645,399.10
08/01/2030	1,380,000	1.587%	137,711.75	1,517,711.75	
02/01/2031			126,761.45	126,761.45	
06/30/2031					1,644,473.20
08/01/2031	1,405,000	1.687%	126,761.45	1,531,761.45	
02/01/2032			114,910.28	114,910.28	
06/30/2032					1,646,671.73
08/01/2032	1,430,000	1.817%	114,910.28	1,544,910.28	
02/01/2033			101,918.73	101,918.73	
06/30/2033					1,646,829.01
08/01/2033	1,460,000	1.917%	101,918.73	1,561,918.73	
02/01/2034			87,924.63	87,924.63	
06/30/2034					1,649,843.36
08/01/2034	1,490,000	2.017%	87,924.63	1,577,924.63	
02/01/2035			72,897.98	72,897.98	
06/30/2035					1,650,822.61
08/01/2035	1,520,000	2.167%	72,897.98	1,592,897.98	
02/01/2036			56,428.78	56,428.78	
06/30/2036					1,649,326.76
08/01/2036	1,555,000	2.267%	56,428.78	1,611,428.78	
02/01/2037			38,802.85	38,802.85	
06/30/2037					1,650,231.63
08/01/2037	1,585,000	2.367%	38,802.85	1,623,802.85	
02/01/2038			20,044.38	20,044.38	
06/30/2038					1,643,847.23
08/01/2038	1,625,000	2.467%	20,044.38	1,645,044.38	
06/30/2039					1,645,044.38
	16,210,000		3,939,231.24	20,149,231.24	20,149,231.24